The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the planned placement domestic bonds which will be held on May 07, 2019 in the following term:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 138 | 139 | 140 | 141 | 142 | 143 | 144 | 145 | 146 |
| ISIN | Reopening  UA4000202295 | Reopening  UA4000202667 | Primary placement  - | Reopening  UA4000202469 | Reopening  UA4000194468 | Reopening  UA4000173371 | Reopening  UA4000202568  (denominated in foreign currency USD) | Primary placement  -  (denominated in foreign currency USD, callable) | Primary placement  -  (denominated in foreign currency USD, callable) |
| Tenor (days) | 119 | 182 | 364 | 511 | 770 | 1 568 | 526 | 456 | 470 |
| Amount of instr. Placed (Units) | 1 500 000 | 1 500 000 | – | – | – | – | – | – | – |
| Fixed rate | – | – | – | – | – | – | – | 3,85% | 3,85% |
| Auction date | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 |
| Settlement date | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 |
| Maturity date | 04.09.2019 | 06.11.2019 | 06.05.2020 | 30.09.2020 | 16.06.2021 | 23.08.2023 | 15.10.2020 | 06.08.2020 | 20.08.2020 |
| Interest payment dates | – | – | – | 02.10.2019  01.04.2020  30.09.2020 | 19.06.2019  18.12.2019  17.06.2020  16.12.2020  16.06.2021 | 28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | 17.10.2019  16.04.2020  15.10.2020 | 08.08.2019  06.02.2020  06.08.2020 | 22.08.2019  20.02.2020  20.08.2020 |