The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the planned placement domestic bonds which will be held on May 07, 2019 in the following term:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 138 | 139 | 140 | 141 | 142 | 143 | 144 | 145 | 146 |
| ISIN | ReopeningUA4000202295 | ReopeningUA4000202667 | Primary placement- | ReopeningUA4000202469 | ReopeningUA4000194468 | ReopeningUA4000173371 | ReopeningUA4000202568(denominated in foreign currency USD) | Primary placement-(denominated in foreign currency USD, callable) | Primary placement-(denominated in foreign currency USD, callable) |
| Tenor (days) | 119 | 182 | 364 | 511 | 770 | 1 568 | 526 | 456 | 470 |
| Amount of instr. Placed (Units) | 1 500 000 | 1 500 000 | – | – | – | – | – | – | – |
| Fixed rate | – | – | – | – | – | – | – | 3,85% | 3,85% |
| Auction date | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 | 07.05.2019 |
| Settlement date | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 | 08.05.2019 |
| Maturity date | 04.09.2019 | 06.11.2019 | 06.05.2020 | 30.09.2020 | 16.06.2021 | 23.08.2023 | 15.10.2020 | 06.08.2020 | 20.08.2020 |
| Interest payment dates | – | – | – | 02.10.201901.04.202030.09.2020 | 19.06.201918.12.201917.06.202016.12.202016.06.2021 | 28.08.201926.02.202026.08.202024.02.202125.08.202123.02.202224.08.202222.02.202323.08.2023 | 17.10.201916.04.202015.10.2020 | 08.08.201906.02.202006.08.2020 | 22.08.201920.02.202020.08.2020 |